



HOME Investment Partnerships APPLICATION FOR FUNDING

# FUNDING APPLICATION FOR:

• HOME Investment Partnerships

# APPLICATIONS WILL BE ACCEPTED:

Wednesday, March 1, 2023 - Friday, March 31, 2023

# **APPLICATIONS SHOULD BE SUBMITTED TO:**

City of Anniston Community Development Department 4309 McClellan Blvd Anniston, AL 36206

Agency Name

Project Title



#### SUBMITTAL INSTRUCTIONS

Please provide <u>one (1) original application with attachments & one (1) application copy with attachments</u> to the **City of Anniston Community Development Department** no later than <u>3:00 p.m. on Friday, March 31, 2023</u>. Please label all attachments.

CHECKLIST			
Submission Requirements	Documentation	Check if Enclosed	
<ol> <li>The applicant must         <ul> <li>a. have a nonprofit status for at least one (1) full year, or</li> <li>b. have two (2) full years of operating experience under another nonprofit entity, or</li> <li>c. be a local governmental entity or agency (governmental agencies can skip to line 5)</li> </ul> </li> </ol>	<b>ATTACHMENT 1:</b> Provide a copy of a 501(c) (3) designation letter from the Internal Revenue Service if a non-profit applicant		
<ol> <li>The applicant must be registered to conduct business in the State of Alabama at the time of application. (Not applicable to governmental agencies)</li> </ol>	ATTACHMENT 2: Provide a copy of the current certification from the Alabama Secretary of State. For assistance, please visit: <u>www.sos.alabama.gov</u>		
3. The applicant must have an audit or <b>audited</b> financial statements Copies of each <b>audited</b> financial statement must be submitted with the application. <b>Reviews and Compilations will not be accepted.</b> Audit findings will make the applicant ineligible to receive assistance, <b>Not applicable to governmental agencies</b> )	ATTACHMENT 3: Provide one copy of each of the last two most recent audited financial statements that meet the criteria described. Include management letters if applicable.		
4. Non-profit organizations must have an active Board of Directors within the last 12 months. (Not applicable to governmental agencies)	ATTACHMENT 4: Provide a list of board members and a copy of board meeting minutes authorizing the submittal of this application. Please also include a copy of the Conflict-of-Interest Statement from the Board of Directors.		
5. The applicant must have at least twelve (12) months of experience directly related to the proposed project or program.	ATTACHMENT 5: Provide funding commitments displayed on letterhead, resumes of principal staff and personnel directly working on the project, and include descriptions of the applicant's previous related program activities.		
6. The applicant must submit a written copy of its financial management procedures, including staff responsibilities and required procedures.	ATTACHMENT 6: Provide a copy of the agency's written financial management procedures, and a current organization chart.		
7. Each applicant must submit proof of insurance for the following types of insurance: General Liability, Auto Liability, and Worker's Compensation	ATTACHMENT 7: Provide a copy of the Certificate of Insurance.		
8. Each applicant must submit proof that the organization has registered with the U.S. System for Award Management. Visit <u>www.sam.gov</u> .	<b>ATTACHMENT 8:</b> Provide proof of registration with the U.S. System for Award Management.		

All submitted materials will be used in determining the organization's eligibility for funding.



# **HOME Program Overview**

The HOME Investment Partnerships (HOME) Program was created by the National Affordable Housing Act (NAHA) of 1990. It is the largest Federal block grant available to communities to create affordable housing for low to moderate-income families. Each year, the U.S. Department of Housing and Urban Development (HUD) determines the amount of HOME funds that states and local governments are eligible to receive using a formula designed to reflect relative housing needs.

The primary objective of the HOME Program is to expand affordable housing options for persons of low and moderate-income by:

- Providing decent affordable housing to low-income residents
- Expanding the capacity of non-profit housing providers
- Strengthening the ability of state and local governments to provide housing
- Leveraging private sector participation.

This funding application is for the period beginning October 1, 2023, through September 30, 2024. Annually, the **City of Anniston Community Development Department** requests proposals from local non-profit organizations and government entities to carry out eligible HOME activities in the City. Submission of an application does not guarantee funding approval. Costs associated with the preparation of this application shall be the responsibility of the Applicant. Applications will become the property of the City of Anniston.

A Selection Committee will review all applications for compliance with requirements and make funding recommendations to the City Council. Recommendations for grant awards will be provided to the City Council no later than August 2023.

Eligible activities for the HOME Program consist of the following:

#### **Activities**

- Homebuyer Rehabilitation (repair, rehabilitation, and reconstruction)
- Homebuyer Activities (acquisition, rehabilitation, new construction, down-payment assistance)
- Rental Housing (acquisition, rehabilitation, new construction)
- Tenant-Based Rental Assistance (monthly rental assistance, security & utility deposits)

#### CITY OF ANNISTION, AL 2022 HOME Income Limits Effective June 15, 2022

Family/Household Size	Extremely Low	Very Low- Income 50%	60% Income	Low Income 80%
1	\$ 14,500.00	\$ 24,100.00	\$ 28,920.00	\$ 38,550.00
2	\$ 16,550.00	\$ 27,550.00	\$ 33,060.00	\$ 44,050.00
3	\$ 18,600.00	\$ 31,000.00	\$ 37,200.00	\$ 49,550.00
4	\$ 20,650.00	\$ 34,400.00	\$ 41,280.00	\$ 55,050.00
5	\$ 22,350.00	\$ 37,200.00	\$ 44,640.00	\$ 59,500.00
6	\$ 24,000.00	\$ 39,950.00	\$ 47,940.00	\$ 63,900.00
7	\$ 25,650.00	\$ 42,700.00	\$ 51,240.00	\$ 68,300.00
8	\$ 27,300.00	\$ 45,450.00	\$ 54,540.00	\$ 72,700.00

Source: U. S. Department of Housing and Urban Development [HUD] <u>www.huduser.gov</u> \*income of all persons living in the household



https://www.huduser.gov/portal/datasets/home-datasets/files/HOME\_IncomeLmts\_State\_AL\_2022.pdf

I. AGENCY INFORM	ATION		
Agency Name:			
Mailing Address:			
Telephone Number:		Email:	
Contact Person:		Title:	
DUNS Number:		Tax ID #:	
II. PROGRAM INFOR/	MATION		
Program Title:			
Program Location:			
Project Priority:	If your agency submits more than one HOME application, please rank the priority. This project is ranked of HOME project applications.		
	HOME Activities		
	□ Rehabilitation	Down Payment Assistance	
Project Type:	□ Acquisition	Tenant-Based Rental Assistance	
Funding Request Type:	New Project	Existing Project Expansio	on
III. REQUESTED FUNI	DING		
	Total Program Cost	\$	
	Total HOME Amount Requested	\$	
Percentage of HOME Investment (HOME Amount Requested/ Total Program Cost)		%	

# Fiscal Year 2023 HOME Program Application for Funding



IV.	ORGANIZATION INFORMATION	
1. W	/hat is your organization's mission statement?	
2. H	low long has the Organization existed in its current form?	
	low long has the Organization had its 501 (c) (3) status? If our organization is a government entity, enter N/A.	
	low many years has the Organization conducted the roject/program for which it is requesting funding?	
۷.	ORGANIZATION CAPACITY	
	/hat percentage of the Organization's budget is grant-	
fu	unded?	
2. H		
2. H p 3. D A	unded? low many program staff persons are dedicated to this	Yes 🗆 No 🗆

VI. PERFORMANCE OBJECTIVES & OUTCOMES	
Select only <u>one</u> of the following <u>objectives</u> that best describes your project.	Select only <u>one</u> of the following <u>outcomes</u> that best describes your project.
□ Suitable Living Environment	□ Improving Availability / Accessibility
Decent Housing	□ Improving Affordability
Creating Economic Opportunity	□ Improving Sustainability



VII. NARRATIVE
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1. Please provide a detailed description of the proposed project for funding.

 The City of Anniston will require organizations to submit monthly reports pertaining to expenditure of HOMEfunded activities. Describe and discuss any experiences you have in reporting, monitoring, and/or record-keeping compliance requirements with HOME and other funding agencies.

3. Describe the need for the proposed program/project within the community and provide data that supports this need. Where will the program/activity be completed or carried out?

## Fiscal Year 2023 HOME Program Application for Funding



4. Describe the services/activities to be provided or completed and estimate the number of persons to be assisted with HOME funding. Persons to be assisted should be described in terms of race, ethnicity, and income level. Include any necessary data to support the clientele who will benefit from the program/project.

5. Please describe your organization's method for determining income eligibility.

# Fiscal Year 2023 HOME Investment Partnerships Program Application for Funding



BUDGET PROPOSAL CONTINUED			
Line Items	HOME Funds	Other Funds	Total Funds
	HOME Eligible Acti	vities	1
Homebuyer Rehabilitation			
1. Repair	\$	\$	\$
2. Rehabilitation	\$	\$	\$
3. Reconstruction	\$	\$	\$
Total Homebuyer Rehabilitation	\$	\$	\$
Homebuyer Activities	\$	\$	\$
1. Acquisition	\$	\$	\$
2. Rehabilitation	\$	\$	\$
3. New Construction	\$	\$	\$
4. Down-Payment Assistance	\$	\$	\$
Total Homebuyer Activities	\$	\$	\$
Rental Housing			
1. Acquisition	\$	\$	\$
2. Rehabilitation	\$	\$	\$
3. New Construction	\$	\$	\$
Total Rental Housing	\$	\$	\$
Tenant-Based Rental Assistance		¢.	
1. Monthly Rental Assistance	\$	\$	\$
2. Security Deposit	\$	\$	\$
3. Utility Deposit	\$	\$	\$
Total TBRA Assistance	\$	\$	\$
GRAND TOTAL OF ALL COMPONENTS	\$	\$	\$



## BUDGET PROPOSAL NARRATIVE

1. For each line item listed in your budget, provide a detailed description of how HOME funds will be used to support your program.

2. Please provide the source and amount of funding commitments, as well as, additional funding awarded in the past three years for this project.

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### VIII. PROPOSED MATCH & SOURCES

**Per 24 CFR 92.218, Subrecipients must make a matching contribution of 25% for HOME funds used.** Match may be cash or "in-kind", but it must be documented during program operations, reported monthly with each request for reimbursement, and is subject to review during monitoring. The match must be used in providing the same or closely related services. Please list sources and uses of the proposed match in the spaces provided below.

Agency/ Organization/Grantee/Donor	Source (Non-Federal, In-Kind, etc.)	Amount of Match (For 25% of HOME Funds Requested)



### IX. CONFLICT OF INTEREST ACKNOWLEDGEMENT

Do any family relationships (by blood or marriage) exist between staff in your organization and/or Agency Board members?

#### Yes 🗆 No 🗆

If yes, please explain in detail and document the staff person's involvement with these grant funds in the section below.

Do any family relationships (by blood or marriage) exist between staff in your organization and/or City Council for the City of Anniston?

Yes 🗆 No 🗆

If yes, please explain in detail and document the staff person's involvement with these grant funds in the section below.

### ACKNOWLEDGED RESPONSIBILITY TO ABIDE BY ALL HUD AND CITY OF ANNISTON REQUIREMENTS

The applicant agrees to abide by all policies, regulations, ordinances, or statutes as required by HUD and the City of Anniston. Please select the following link to comprehensively review the HOME regulations, 24 CFR Part 92.

Yes 🗆 No 🗆

#### CERTIFICATION

I certify that the applicant agency meets the conditions specified in the application instructions and will be able to carry out the proposed services in concert with all federal requirements. I also certify that the organization is a certified IRS 501(c) (3) non-profit or governmental agency. I agree to adhere to the above provisions for all programs receiving assistance from the US Department of Housing & Urban Development. All board and staff members have disclosed any potential conflicts of interest that could violate HOME Program regulations at this time or Fa later date. I further certify that I have reviewed the contents of this application and the rating form and deem them to be accurate and true.

Authorized Representative

Signature

Date

Printed Name

Title